## मंबई लक्षदीप

## शांतता समिती बैठक कोरोनाचे संक्रमण रोखणे; हीच खरी गणेश भक्ती : जिल्हाधिकारी

दि.२३ अकोला, (हिंदुर-थान समाचार) : छायेत कोरोना संकटाच्या गणेशोत्सव साजरा करताना आपण सारे कायदा सूव्यवस्था तर राखणारच आहोत, मात्र माणसाचा जीव वाचवणे हे सर्वाधिक आहे. महत्त्वाचे त्यामूळे कोरोनाचे संक्रमण रोखणे हीच गणेशाची ਮਨੀ आपण गणेशोत्सव मानून साजरा करावा, असे आवाहन जिल्हाधिकारी जितेंढ पापळकर यांनी आज गणेश मंडळांच्या पदाधिकाऱ्यांना केले

यासंदर्भात जिल्हाधिकारी नियोजन कार्यालयातील समितीची सभागृहात शांतता आयोजित करण्यात ਕੈਨक होती सभेच्या आली निवासी सूरुवातीला उपजिल्हाधिकारी संजय खडसे यांनी गणेशोत्सव व मोर्हर्म यासंदर्भात शासनाच्या सचनांचे ਗਰਜ करून उपस्थितांना अवगत केले. सहा. धर्मदाय आयुक्त सोनवणे यांनी गणेश मंडळांच्या सार्वजनिक न्यास नोंदणीसाठी ऑनलाईन सूविधा उपलब्ध करून देण्यात आली असल्याची माहिती दिली. यावेळी नगरसेवक सिद्धार्थ शर्मा यांनी सर्व मंडळे शासनाच्या सूचनांचे पालन करतील, कोविड संसर्गाच्या पार्श्वभूमीवर शासनाने निर्देशांचे दिलेल्या पालन करतील,अशी प्रशासनाला ग्वाही दिली. तसेच मोतिसिंग मोहता यांनीही सार्वजनिक गणेशोत्सव मंडळांनी कोरोना संसर्ग रोखण्यासाठी नियमांचे आवाहन करावे.असे पालन केले. तसेच मंडळांना आवश्यक सुविधा पुरवाव्या अशी मागणी केली

पोलीस अधीक्षक जी श्रीधर यांनी गणेशोत्सव मोर्हर्म या ਕ काळात जिल्ह्यात अंमलात असणाऱ्या पोलीस बंढोबस्त व कायढा सूव्यवर-थेबाबत माहिती मंडळाचे पदाधिकारी देऊन यांनी सहकार्य करावे. असे केले. या उत्सव आवाहन काळात कोरोना संक्रमण रोखण्यासाठी नियमांचे पालन करावे. असेही आवाहन केले. यावेळी जिल्हाधिकारी की, पापळकर म्हणाले गणेशोत्सव साजरा करत कोरोनाचे संकट असताना जाणीव कायम असल्याची ठेवा. कायम कायढा सूव्यवस्था राखत असतांना लोकांचा जीव वाचविणे म हत्त्वाचे आहे. त्यासाठी प्रत्येक गणेश मंडळाने आपापल्या भागातील लोकांच्या ज्येष्ठ नागरिकांच्या, अन्य आजारग्रस्त लोकांच्या रॅपिड अँटीजन टेस्ट, आर.टी. पी. सी. आर. चाचण्या करून घ्या आपल्याकडे गंभीर कोरोना वाचविण्यासाठी रञ्गाना प्लाजमा संकलन केंद्र सूरू केले आहे. त्यासाठी प्लाजमा दाते मिळवून देण्यात आरोग्य यंत्रणेला मदत करा.त्यासाठी प्रचार प्रसार करा. प्रत्येक ऑक्सिमिटर मंडळाने प्लस घेऊन आपापल्या भागात लोकांची ऑक्सिजन पातळी मोजण्याचे काम करावे, गणेश स्थापना ते विसर्जन या कालावधीत होणारे गढींचे प्रसंग टाळून आपण आपले व आपल्या परिवाराचे रक्षण करावे. कोरोनाचे संकमण रोखणे हीच खरी गणेश भक्ती होय, असे आवाहन त्यांनी



केले

सदस्यांना येथे सचना देण्यात येत आहे की. कंपनीच्या सदस्यांची ५९वी वार्षिक सर्वसाधारण सभा (एजीएम) गुरुवार, २४ सप्टेंबर, २०२० रोजी एजीएम घेण्याच्या सूचनेत नमुद विषयावर विमर्ष करण्याकरिता व्हिडीओ



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## वार्षिक सर्वसाधारण सभा, ई-मतदानाची माहिती आणि पुस्तक बंद करण्याची सूचना

येथे सूचना देण्यात येत आहे की, नॅशनल प्लास्टिक इंडस्ट्रीज लिमिटेड (कंपनी)च्य सदस्योंची ३३वी वार्षिक सर्वसाधारण सभा (एजीएम) शुक्रवार, १८ सप्टेंबर २०२० रोजी दु.३.३०वा. कंपनी कायदा २०१३ च्या लागू तरतूदी, सहवाचिता सहकार मंत्रालयाचे परिपत्रक दि.५ मे, २०२० सहवाचिता परिपत्रक दि. ८ एप्रिल, २०२० व १३ एप्रिल, २०२० आणि भारतीय प्रतिभूती व विनिमय मंडळ (सेबी) चे दिनांक १२ मे, २०२० रोजीचे परिपत्रकानुसार सामायिक ठिकाणी सदस्यांच्या वास्तविक उपस्थितीशिवाय व्हिडीओ कॉन्फरन्स (व्हीसी)/अन्य दृकश्राव्य स्वरुपाने (ओएव्हीएम) मार्फत होणार आहे

सदर एमसीए परिपत्रक, सेबी परिपत्रकांच्या पुर्ततेनुसार ३३व्या एजीएमची सूचना व वित्तीय वर्ष २०२० करिता वार्षिक अहवालाच्या विद्यत प्रती ज्या सदस्यांचे ई-मेल कंपनी डिपॉझिटरी सहभागीदार (डीपी) कडे नोंद आहेत त्यांना पाठविले जातील

ज्या सदस्यांचे ई-मेल. मोबाईल क्रमांक नोंद नाहीत त्यांना विनंती आहे की. त्यांनी ते कंपनी निबंधक व भागहस्तांतर प्रतिनिधी अर्थात शेरेक्स डायनामिक (इंडिया) प्रा.लि. (यापुढे शेरेक्स म्हणून संदर्भ) यांच्याकडे https:// <u>linkintime.co.in/emailreg/email\_register.html</u> वर त्यांचे ई-मेल व मोबाईल क्रमांक तात्पुरते नोंद करण्यासाठी विनंती पाठवावी

कंपनी कायदा २०१३ च्या कलम १०८ सहवाचिता कंपनी (व्यवस्थापन व प्रशासन) अधिनियम, २०१४ चे नियम २०, वेळोवेळी सुधारितप्रमाणे, कंपनी (व्यवस्थापन व प्रशासन) सुधारित अधिनियम, २०१५ आणि सेबी (लिस्टिंग आंब्लिगेशन्स अण्ड डिस्क्लोजर रिकायरमेट्स) रंग्यूलेशन्स, २०१५ चे नियम ४४ नुसार कंपनीने सेन्ट्रल डिपॉझिटरी सर्विसेस (इंडिया) लिमिटेड (सीडीएसएल) द्वारे देण्यात आलेल्या रिमोट ई-वोटिंग सेवा वापरून एजीएमच्या सूचनेत नमूद सर्व ठराव व विषयांवर विद्युत स्वरुपाते त्यांचे मत देण्याची सुविधा देण्यात आली आहे.

OFFER OPENING PUBLIC ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

## SEQUENT SCIENTIFIC LIMITED Registered Office: 301, 3rd Floor, 'Dosti Pinnacle', Plot No. E7, Road No. 22, Wagle Industrial Estate, Thane, Maharashtra, 400604; Corporate Identity Number (CIN): L99999MH1985PLC036685; Tel. No.: 022-41114777; Fax: 022-41114754; Website: www.sequent.in

OPEN OFFER FOR ACQUISITION OF UP TO 64,576,459 (SIXTY FOUR MILLION FIVE HUNDRED SEVENTY SIX THOUSAND FOUR HUNDRED AND FIFTY NINE) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 2 (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") OF SEQUENT SCIENTIFIC LIMITED ("TARGET COMPANY"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EXPANDED VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY CA HARBOR INVESTMENTS ("ACQUIRER"), TOGETHER WITH CAP V MAURITIUS LIMITED ("PAC"), IN ITS CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This advertisement cum corrigendum ("Offer Opening Advertisement and Corrigendum") is being issued by Nomura Financial Advisory and Securities (India) Private Limited (hereinafter referred to as 'Manager to the Offer') on behalf of the Acquirer along with the PAC in respect of the Offer to the Eligible Shareholders pursuant to and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations').

This Offer Opening Advertisement and Corrigendum, should be read in conjunction with the Public Announcement ("PA") filed on May 8, 2020, the Detailed Public Statement dated May 14, 2020 ("DPS") which was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition (online) of Mumbai Lakshadeep (Marathi) on May 15, 2020, the Corrigendum to the DPS dated August 1, 2020, which was published on August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Corrigendum to the DPS dated August 12, 2020, in all editions of Financial Express (English), all editions of August 12, 2020, in all editions of Financial Express (English), all editions of August 12, 2020, in all editions of Financial Express (English), all editions of August 12, 2020, in all editions of Financial Express (English), all editions of August 12, 2020, in all editions of Financial Express (English), all editions of August 14, 2020, which was published on August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer" or "LOF"), and disperted Advertisement dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer" or "LOF"), and disperted Advertise advertisement dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer" or "LOF"), and disperted Advertise advertisement dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer" or "LOF"), and disperted Advertisement dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer" or "LOF"), and disperted Advertisement dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer" or "LOF"), and disperted Advertisement dated August 18, 2020 and the dispatch advertisement dated August 18, 2020 ("Dispatch Advertisement"), which was published on August 19, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

This Offer Opening Advertisement and Corrigendum, is being issued in all the newspapers in which the DPS was published Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the Letter of Offer.

- The Offer is being made at a price of INR 86 (Indian Rupees Eighty Six Only) per Equity Share ("Offer Price") payable in cash. There has been no revision in the offer price since the offer was made. The maximum consideration payable under this Offer (assuming full acceptance) is INR 5,553,575,474 (Indian Rupees Five Billion Five Hundred Fifty-Three Million Five Hundred Seventy-Five Thousand Four Hundred and Seventy-Four only). The Acquirer has acquired 62,595,375 Equity Shares of the Target Company from certain Sellers under the SPA, constituting up to 25.20% of the Expanded Voting Share Capital, on August 17, 2020, after depositing 100% of the Offer Consideration in cash in escrow in accordance with Regulation 22 (2) of SEBI (SAST) Regulations. Accordingly, the Acquirer has acquired control over the Target Company on August 17, 2020.
- The committee of independent directors of the Target Company provided their recommendations on the Offer to the Public Shareholders, which was published on August 13, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) (except Ahmedabad edition due to holiday, which was published on August 14, 2020), and the Mumbai edition of Mumbai Lakshadeep (Marathi), in accordance with Regulation 26(7) of the SEBI (SAST) Regulations. The committee of independent directors is of the view that the Open Offer is fair and reasonable, as it is in accordance with the provisions of SEBI (SAST) Regulations; However, the committee of independent directors has also recommended that the Shareholders shall independently evaluate the Open Offer and take an informed decision in their best interest
- There has been no competing bid to this offer
- The dispatch of the Letter of Offer to the Public Shareholders of the Target Company holding Equity Shares on the Identified Date i.e. Tuesday, August 11, 2020 has been completed through electronic mode on August 18, 2020, and the Dispatch Advertisement, intimating regard the dispatch, was published on August 19, 2020, in the same newspapers where the DPS was published, in compliance with the SEBI Circular SEBI/CIR/ CFD/DCR1/ CIR/ P/2020/83 dated May 14, 2020, and the SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, providing certain procedural relaxations in respect of takeovers and buybacks ("**Relaxation Circulars**"). The Identified Date is only for the purpose of dotermining the Public Shareholders are on such date to whom the Lefe will be dispatched. It is clarified that Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction, and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to paragraph 4 of Part C (Statutory and other approvals) of Section VI (Terms and Conditions of the Offer) (Terms and Conditions of the Offer).
- The Letter of Offer and the Form of Acceptance-cum-Acknowledgement is also available on SEBI's website (www.sebi.gov.in), the Target Company's website (www.sequent.in/shareholder-information.aspx), Registrar to the Offer's website (www.linkintime.co.in), the Manager to the Offer's website (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Public Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from the websites indicated above.
- Instruction to Public Shareholders:

All the Public Shareholders of the Target Company, holding shares in physical and dematerialized form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date to Offer Closing Date ("Tendering Period") for this Open Offer

- In case the Shares are held in Physical Form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as me paragraph 7.13 (page 40-41) of the LoF. entioned in
- In case the Shares are held in Dematerialised Form: The Public Shareholders who are holding Equity Shares in electronic / dematerialised form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating specified in paragraph 7.12 (page 40) of the LoF.
- In case of non-receipt of the LoF:
  - In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from any of these websites: (a) SEBI (www.sebi.gov.in), or (b) the Target Company (www.sequent.in/shareholder-information.aspx), or (c) the Registrar to the Offer (www.linkintime.co.in), or (d) the Manager (www.nomuraholdings.com/company/group/asia/india/ index.html), or (e) BSE (www.bseindia.com) or (f) NSE (www.nseindia.com); or obtain a copy of the same from the Registrar to the Offer view.bseindia.com) or (f) NSE (www.nseindia.com); or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer
  - by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents, as specified in paragraph 7.15 (page 42) of the LoF.
- Public Shareholders have to ensure that their order is entered in the electronic platform of the Designated Stock Exchange BSE, which will be made available by BSE, before the closure of the Tendering Period.

In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on May 22, 2020. We have received the observations from SEBI, on the Draft Letter of Offer, via letter dated August 7, 2020, which have been incorporated in the etter of Offer

- 8. Details regarding the status of the statutory and other approvals:
- The Acquirer has received the necessary approvals from the Competition Commission of India and Turkish Competition Authority. The Acquirer had stated in the Draft Letter of Offer, that approval will be obtained from the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules), if applicable. Having reviewed the extant regulatory framework and the Acquirer's holding structure, the Acquirer is of the opinion that it does not require approval of the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules). However, out of abundant caution, the Acquirer has submitted an application to the Ministry of Commerce & Industry, Government of India seeking a confirmation of the above.
- Except as mentioned above, as on the date of this Letter of Offer, to the best knowledge of the Acquirer and the PAC, there are no statutory approvals required by the Acquirer and / or the PAC, to complete the Underlying Transaction and this Open Offer. However, in case of any further statutory approvals being required by the Acquirer and / or the PAC, at a later date, this Open Offer shall be subject to such approvals and the Acquirer and / or the PAC shall make the necessary applications for such approvals.
- The Schedule of Activities under the Offer is as follows

Activity	Original schedule of activities (Day & Date)	Revised schedule of activities (Day & Date)
Issue of Public Announcement	Friday, May 08, 2020	Friday, May 08, 2020
Publication of the Detailed Public Statement (DPS) in newspapers	Friday, May 15, 2020	Friday, May 15, 2020
Filing of the Draft Letter of Offer with SEBI	Friday, May 22, 2020	Friday, May 22, 2020
Last date for public announcement for competing offer(s)***	Monday, June 08, 2020	Monday, June 08, 2020
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, June 15, 2020	Friday, August 7, 2020**
Identified Date*	Wednesday, June 17, 2020	Tuesday, August 11, 2020
Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Wednesday, June 24, 2020	Tuesday, August 18, 2020
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 29, 2020	Friday, August 21, 2020
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for the Offer	Monday, June 29, 2020	Friday, August 21, 2020
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published	Tuesday, June 30, 2020	Monday, August 24, 2020
Date of commencement of the Tendering Period ("Offer Opening Date")	Wednesday, July 01, 2020	Tuesday, August 25, 2020
Date of closure of the Tendering Period ("Offer Closing Date")	Tuesday, July 14, 2020	Monday, September 07, 2020
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Tuesday, July 28, 2020	Monday, September 21, 2020
Last date for filing the post Offer report with SEBI	Tuesday, August 04, 2020	Monday, September 28, 2020
Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Tuesday, August 04, 2020	Monday, September 28, 2020

कॉन्फरन्सींग (व्हीसी)/अन्य दृकश्राव्य माध्यमाने (ओएव्हीएम) मार्फत होणार आहे. एजीएम सामायिक ठिकाणी भागधारकांच्या वास्तविक उपस्थितीशिवाय संपन्न होईल. कोविड–१९ प्रादुर्भाव लक्षात घेता आणि एमसीए सर्वसाधारण परिपत्रक क्र.१७/२०२० दि.१३ एप्रिल, २०२०, एमसीए सर्वसाधारण परिपत्रक क्र.१४/२०२० दि.८ एप्रिल, २०२०) आणि एमसीए सर्वसाधारण परिपत्रक क्र.२०/२०२० दि.५ मे, २०२० (संयुक्त परिपत्रके) नुसार होणार आहे.

एजीएममध्ये सहभागी होण्याकरिता माहिती एजीएमच्या सूचनेत नमुद आहे आणि व्हीसी/ओएव्हीएममार्फत एजीएममध्ये उपस्थित भागधारकांची कंपनी कायदा २०१३ च्या कलम १०३ अन्वये गणसंख्या उद्देशाकरिता मोजणी केली जाईल.

एजीएम सूचना तसेच वित्तीय वर्ष २०१९-२० वार्षिक अहवाल (वार्षिक अहवाल) ज्या सदस्यांचे ई-मेल उपरोक्त एमसीए परिपत्रकानुसार कंपनी/ डिपॉझिटरी सहभागीदारकडे नोंद आहेत त्यांना विद्युत स्वरुपाने पाठविण्यात आले आहे.

एजीएम सूचना व वार्षिक अहवाल कंपनीच्या <u>www.resplast.com</u> वेबसाईटवर उपलब्ध आहेत.

कंपनीने रिमोट ई-वोटिंग प्रणालीने (एजीएमच्या ठिकाणाव्यतिरिक्त अन्य ठिकाणाहन) आणि एजीएम प्रक्रियेदरम्यान ई-वोटिंगने विद्युत स्वरुपात एजीएममध्ये मंजूर करावयाचे नियोजित ठरावांवर त्यांचे देण्याकरिता भागधारकांना ई-वोटिंग सुविधा दिलेली आहे (यापुढे संयुक्तपणे ई-वोटिंग) कंपनीने भागधारकांना ई-वोटिंग सुविधा देण्यासाठी नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेडची सेवा नियुक्त केली आहे. ई-वोटिंगकरिता माहिती एजीएम सूचनेत नमुद आहे.

ज्या भागधारकांचे ई-मेल कंपनी/डिपॉझिटरीकडे यापुर्वीच नोंद आहेत त्यांनी एजीएम सूचनेत दिल्याप्रमाणे ई-वोटिंगची माहिती पालन करावे.

ज्या सदस्यांचे ई-मेल नोंद नाहीत त्यांनी खालीलप्रमाणे त्यांचे ई-मेल नोंद करावेत.

<b>१)वास्तविक स्वरुपात भागधारणाः</b> कृपया फोलिओ क्रमांक,
भागधारकाचे नाव, भागप्रमाणपत्राची स्कॅन प्रत (दर्शनी व मागील), पॅन
(पॅनकार्डाची स्वसाक्षांकीत स्कॅन प्रत), आधार (आधारकार्डाची
स्वसाक्षांकीत स्कॅन प्रत), कंपनीचे निबंधक व हस्तांतर प्रतिनिधी, मे.
लिंक इनटाईम इंडिया प्रा.लि., सी१०१, २४७ पार्क, एल.बी.एस. मार्ग,
विक्रोळी (प.), मुंबई-४०००८३, दूर.:०२२-४९१८६२७०,
फॅक्स:०२२-४९१८६०६०, ई-मेल: <u>rnt.helpdesk@linkintime.co.in</u>
वर पाठवावे. <u>https://www.linkintime.co.in/client-downloads.html</u>
लिंकवर क्लिक करून नमुना डाऊनलोड करावे.

२) डिमॅट स्वरुपात भागधारणा: ई-मेलने सूचना पाठविण्यासाठी डिपॉझिटरी सहभागीदारांकडे तुमचे ई-मेल नोंद/अद्यायावत करावे आणि भावी उद्देशाकरिता तुमचे डिमॅट खात्यात तपशील अद्यावत करावे.

> संचालक मंडळाच्या आदेशान्वये रेझिन्स ॲण्ड प्लास्टिक्स लिमिटेडकरिता सही/-

रूपेन चोक्सी ठिकाण ः मुंबई व्यवस्थापकीय संचालक दिनांक : २० ऑगस्ट, २०२०

एजीएम सूचनेत नमुद विषयावर विद्युत स्वरुपाने मतदानामार्फत विमर्ष केला जाईल. रिमोट ई-वोटिंग कालावधी मंगळवार, १५ सप्टेंबर, २०२० रोजी स.९.००वा. प्रारंभ होईल आणि गुरुवार, १७ सप्टेंबर, २०२० रोजी सायं.५.००वा. समाप्त होईल. गुरुवार, १७ सप्टेंबर, २०२० रोजी सायं.५.००वा.नंतर रिमोट ई-वोटिंग पद्धत बंद केली जाईल आणि तदुनंतर मतदान मान्य असणार नाही. सदस्याने ठरावावर ई–वोटिंगने दिलेले मत त्यास पुढे कोणत्याही परिस्थितीत बदलता येणार नाही.

नोंद दिनांक ११ सप्टेंबर, २०२० रोजी वास्तविक किंवा डिमॅट स्वरुपात भागधारणा असणाऱ्या कंपनीच्या सदस्यांना रिमोट ई-वोटिंग व एजीएममध्ये मतदानाची सुविधा उपलब्ध होईल. नोंद तारखेला कंपनीच्या भरणा केलेल्या समभाग भांडवलाच्या त्यांच्या शेअर्सच्या सरासरीवर मतदान अधिकार असतील.

ज्या सदस्यांनी विद्युत स्वरुपात पाठविण्यात आलेल्या एजीएमच्या सूचनेनंतर शेअर्स प्राप्त केले आणि नोंद तारखेला भागधारणा घेतली, त्यांनी विद्युत स्वरुपाने त्यांचे मत देण्याकरिता युजरआयडी व पासवर्ड वितरणासाठी सीडीएसएल/ कंपनीकडून विनंती पाठवावी.

एजीएममध्ये ई-वोटिंगकरिता सुविधा उपलब्ध होईल आणि नोंद तारखेला सदस्य असणाऱ्या सदस्यांनाच, ज्यांनी रिमोट ई-वोटिंगने त्यांचे मत दिलेले नसेल त्यांना एजीएममध्ये ई-वोटिंगमार्फत मत देण्याचा अधिकार असेल. एजीएमपुर्वी विद्युत स्वरुपाने ज्या सदस्यांनी त्यांचे मत दिलेले आहे ते एजीएममध्ये उपस्थित राह शकतात परंतु पुन्हा मत देऊ शकत नाही. एजीएममध्ये सहभागी होण्याची आणि रिमोट ई-वोटिंग/ई-वोटिंगची सविस्तर प्रक्रिया एजीएम सूचनेत नमुद आहे. व्हीसी/ओएव्हीएममार्फत एजीएममध्ये उपस्थित सदस्यांची कायद्याच्या कलम १०३ अन्वये गणसंख्या उद्देशाकरिता मोजणी केली जाईल.

ई-वोटिंग प्रक्रिया समाविष्ट एजीएमची सूचना कंपनीच्या <u>www.nationalplastic.com</u> आणि सीडीएसएलच्या वेबसाईटवर उपलब्ध आहे. जर ई-मतदानासंबंधी काही शंका किंवा प्रश्न असल्यास सदस्यांनी www.evotingindia.com च्या डाऊनलोडस् सेक्शनमध्ये उपलब्ध फ्रिकेन्टली आस्क्ड क्रेश्चन्स (एफएक्यु) आणि ई-वोटिंग युजर मॅन्युअल पाहावे किंवा सदस्यांनी <u>helpdesk.evoting@cdslindia.com</u> मध्ये ई-मेलद्वारा सीडीएसएलचे श्री. राकेश दळवी (व्यवस्थापक) ह्यांच्याशी संपर्क साधावा किंवा निशुल्क क्रमांक १८००-२२-५५३३ वर फोन करावा.

पुढे अशीही सूचना देण्यात येते की, कंपनी कायदा, २०१३ चे कलम ९१ आणि दी सिक्युरिटीज ॲन्ड एक्सचेंज बोर्ड ऑफ इंडिया (लिस्टिंग ऑब्लिगेशन्स ॲन्ड डिस्क्लोजर रिकायरमेन्टस्) चा विनियम ४२ अन्वये, वार्षिक सर्वसाधारण सभेच्या कारणास्तव शनिवार, १२ सप्टेंबर, २०२० ते शुक्रवार, १८ सप्टेंबर, २०२० (दोन्ही दिवस समाविष्ट) रोजी कंपनीची भागहस्तांतरण पुस्तके व सदस्यांची नोंदवही बंद राहील.

रिमोट ई-वोटिंगचा/ई-वोटिंगचा निकाल कंपनीच्या एजीएम रोजी किंवा नंतर घोषित केला जाईल. तपासनीसांच्या अहवालासह, घोषित निकाल, कंपनीच्या वेबसाईटवर, सीडीएसएलच्या वेबसाईटवर प्रसारित करण्यात येईल आणि जिथे कंपनीचे भाग सुचिबद्ध आहेत अशा स्टॉक एक्सचेंजकडे सुद्धा कळविला जाईल.

	संचालक मंडळाच्या आदेशानुसार
	नॅशनल प्लास्टिक इंडस्ट्रीज लिमिटेडकरिता
	सही/ –
ठिकाण: मुंबई	मयुरी एन. जोशी
दिनांक: २२ ऑगस्ट, २०२०	कंपनी सचिव व सक्षम अधिकारी

\* The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Part C of Section VI (Statutory and Other Approvals) below.

\* Actual date of receipt of SEBI comments on the Draft Letter of Offer

There was no competing offer to the Offer 10. CORRIGENDUM - NOTICE TO INVESTORS

Based on the fourth amendment agreement dated August 22, 2020, entered into by the Acquirer and Sellers under the SPA, to further amend the SPA to record certain revisions ("Fourth Amendment Agreement"), the requisite modifications to the details/information contained in the DPS read along with First and Second Corrigendum, and the Letter of Offer, are outlined below. Any reference to the SPA in the DPS and First & Second Corrigendum, and the Letter of Offer, shall be henceforth be deemed to mean a reference to the SPA as amended by Fourth Amendment Agreement. Paragraph II(4)(ii) and (iii) of the DPS, and the corresponding paragraphs I(A)5(i) and I(A)5(ii) of the Letter of Offer, shall be replaced as follows

- "(ii) 36,753,023 Equity Shares of the Target Company under the SPA, constituting up to 14.80% of the Expanded Voting Share Capital subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 1B**"), on either (a) the day being 2 (two) Business Days after the meeting of the shareholders which is convened to approve such offer or the culmination of period of postal ballot which is conducted to approve such offer; or (b) such other date as may be agreed in writing between the Sellers and the Acquirer. Tranche 1B may be completed either during or after the offer period; Tranche 1A and Tranche 1B are collectively referred to as "**Tranche 1**";
- (iii) up to 32,327,238 Equity Shares, constituting up to 13.02% of the Expanded Voting Share Capital under the SPA, either: (a) after completion of the Open Offer (within twenty-six weeks from the expiry of the offer period); or (b) on such other date as may be agreed in writing between the Sellers and the Acquirer, in each case, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 2**"); Tranche 2 may be completed either during or after the offer period; and"
- There have been no material changes in relation to the Offer since the date of the PA, save and except as disclosed in the DPS, Corrigendum to the DPS dated August 1, 2020, Corrigendum to the DPS dated August 11, 2020, the LoF, the Dispatch Advertisement and as mentioned hereunder
- 12. The Acquirer and PAC and their respective directors accept full responsibility for the information contained in this Offer Opening Advertisement and Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
- 13. This Offer Opening Advertisement and Corrigendum is expected to be available on the SEBI website at http://www.sebi.gov.in
- ISSUED FOR AND ON BEHALF OF THE ACQUIRER AND THE PAC BY THE MANAGER TO THE OFFER



For and on behalf of the Acquirer and the PAC Acquirer:

Sd/- Authorized Signatory
CA Harbor Investments
Date: August 22, 2020

NOMURA FINANCIAL ADVISORY AND SECURITIES (INDIA) PRIVATE LIMITED Ceejay House, Level-11, Plot F, Shivsagar Estate, Dr Annie Besant Road Worli, Mumbai, 400 018, Maharashtra, India Tel: +91 22 4037 4037; Fax: +91 22 4037 4111 Email: sequentscientificopenoffer@nomura.com Contact Person: Mr. Vishal Kaniani / Mr. Prithvi Ghag SEBI Registration Number: INM000011419

PAC:

Authorized Signatory **CAP V Mauritius Limited** 

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